



September 8, 2025

## **Explanation of FCFC's Consolidated Operating Revenue in August 2025**

### I. Comparison of consolidated operating revenue in August 2025 and June 2025.

NTD in Thousands

| August 2025 | July 2025  | Amount Difference | Growth Rate |
|-------------|------------|-------------------|-------------|
| 23,203,688  | 23,302,893 | -99,205           | -0.4        |

1. In August, the consolidated operating revenue was 23 billion 203 million 690 thousand, dropping by 99 million compared to the previous month, reflecting a negative growth rate of 0.4%. This decrease consisted of a sales drop of 0.39 billion, and the price adjustments wore down 0.29 billion of the total revenue.

#### 2. Aspects of sales volume

##### i. FCFC : +0.03billion

An increase of 0.41 billion resulted from the raffinate oil sold back to FPCC. SM and OX increased by 0.21 billion as a result of enhancing promotion measures. On the other hand, clients of PIA, ABS and PP were faced with off-peak season and tariff problem, thus delaying their orders which affected 0.23 billion. PX reduced its export by 0.2 billion for reconciliation. Because of clients' production cut and its own overhaul, PTA in Mailiao was faced with a decrease of 0.19 billion.

##### ii. FCNB : -0.46 billion

Examination was arranged for PTA-6 due to equipment malfunction, resulting in a production reduction of 0.48 billion.

##### iii. Other subsidiaries

A contribution of 0.05 billion extra could be traced back to FIPC's sales expansion on differentiated products.

#### 3. Aspects of selling Price

Products quotation slowly bounced back as phenol competitors lowered down their production to ensure price stability which refrained the market from over supply. Besides, ABS and PC experienced a short-term price appreciation because of differentiated specification.

III. Comparison of consolidated operating revenue of August in 2025 and in 2024 :  
NTD in Thousands

| August 2025 | August 2024 | Amount Difference | Growth Rate |
|-------------|-------------|-------------------|-------------|
| 23,203,688  | 29,371,521  | -6,167,833        | -21.0       |

1. In August of 2025, the consolidated operating revenue was 23 billion 203 million 690 thousand, shrinking by 6.17 billion on a YOY basis, reflecting a negative growth rate of 21.0%. This decrease consisted of a sales drop of 0.8 billion, and the prices fall eclipsed 5.37 billion of the total revenue.
2. Aspect of sales volume
  - i. FCFC : +0.38 billion  
Increase of 1.82 billion mainly came from the expansion of PX and raffinate oil sold back to FPCC. On the other hand, PS, ABS, PP, PIA, phenol and acetone were confronted with unfavorable market condition as well as the US tariff, affecting 1.38 billion. Plant PTA in Mailiao had undergone its overhaul and clients' restraint on production, affecting 0.15 billion of the sales.
  - ii. FCNB : -0.11 billion  
Examination was arranged for PTA-6 due to equipment malfunction, resulting in a production loss of 0.58 billion. Also, customers of PS and ABS purchased base on their inelastic demand under the circumstances of weak downstream request which led to a deduction of 0.5 billion.
3. Aspect of selling price  
Affected by the recession in China and US tariff, the economic situation in future is uncertain. Also, increasing production of crude oil from OPEC drove the cost of substabtial raw material down. Over supply and price war together led to the depreciation of products.

Spokesperson  
Fu-Yuan Hong  
Chairman  
Tel : 02-2712-2211