



Explanation of FCFC's Consolidated Operating Revenue in October 2025

I. Comparison of consolidated operating revenue in October and in September.

NTD in Thousands

October 2025	September 2025	Amount Difference	Growth Rate
22,146,817	23,069,398	-922,581	-4.0

1. In October, the consolidated operating revenue was 22 billion 146 million 817 thousand, dropping by 0.92 billion compared to the previous month, reflecting a negative growth rate of 4.0%. This decrease consisted of a sales drop of 0.44 billion, and the price adjustments wore down 0.48 billion of the total revenue.

2. Aspects of sales volume

i. FCFC : +0.29billion

Changes of material composition and raffinate sales to FPCC decreased 0.64 billion. BPA was confronted with its downstream halt production, affecting 0.27 billion. On the other hand, increase of 0.38 billion could be traced back to the sales expansion of PX. Besides, sales expansion of PTA and clients' increasing utilization contributed 0.11 billion of the addition.

ii. FCNB : -0.06 billion

Because of the November overhaul, plant phenol actively trimmed down sales to accumulate its stock, affecting 0.14 billion. Sales drop by 0.12 billion as a result of PTA and ABS's weak demand of ABS. Apart from that, raffinate oil boosted the export by 0.19 billion.

iii. Other subsidiaries

Affecting by the season shifting, FTC's long-staple fiber decreased by 0.14 billion. FICC resumed from its overhaul for production, contributing 0.1 billion.

3. Aspects of selling price

Selling price of petrochemical products went down due to weak demand and slump of oil quotation.

III. Comparison of consolidated operating revenue of October in 2025 and in 2024 :
NTD in Thousands

October 2025	October 2024	Amount Difference	Growth Rate
22,146,817	26,730,525	-4,583,708	-17.1

1. In October of 2025, the consolidated operating revenue was 22 billion 146 million 817 thousand, shrinking by 4.58 billion on a YOY basis, reflecting a negative growth rate of 17.1%. This decrease consisted of a sales drop of 0.66 billion, and the prices fall eclipsed 3.92 billion of the total revenue.

2. Aspect of sales volume

i. FCFC : +0.98 billion

Increase could be traced back to the expansion of PX by 1.34 billion and raffinate oil sold back to FPCC by 0.61 billion. Also, SM cut its sales for export, bringing 0.5 billion. On the other hand, phenol, PTA, PS, ABS and PP were confronted with unfavorable market condition as well as the US tariff, affecting 1.52 billion.

ii. FCNB : -1.01 billion

PS, ABS and PTA decreased by 0.8 billion, resulting from the reconciliation. Also, overhaul of phenol and acetone affected the sales by 0.24 billion

iii. Other subsidiaries

Under the threat of peer competition in mainland China, revenue of polyester-made yarn, SPP pellet and film dropped by 0.33 billion. FTC and FIPC were confronted with weak demand, affecting 0.15 billion. Schedule overhaul of FICC led to the decrease of 0.14 billion.

3. Aspect of selling price

Selling price went down due to weak demand and slump of oil quotation. Over supply, new production devoted and price war together led to the depreciation of products.

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