



February 6, 2026

Explanation of FCFC's Consolidated Operating Revenue in January 2026

I. Comparison of consolidated operating revenue in January 2026 and in December 2025.

NTD in Thousands

January 2026	December 2025	Amount Difference	Growth Rate
25,040,014	21,972,816	3,067,198	14.0

1. The consolidated operating revenue in January increased by 3.07 billion on a monthly basis, with a growth rate of 14%. Among the difference, sales amount increased by 2.35 billion, and the price raise supported the rest 0.72 billion.

2. Aspects of sales volume

i. FCFC : +1.84 billion

In January, production resumption of SM brought the revenue by an extra 0.9 billion. A better market condition of PX resulted in an active environment, boosting the outbound sales by 0.88 billion. Accordingly, raffinate oil resold to FPCC also increased by 0.28 billion. On the other hand, clients of OX and PTA trimmed down their production load, resulting in a decrease of 0.22 billion.

ii. Other subsidiaries :

An increase of 0.23 billion could be traced back to the additional operation hours of FIC power generation units in Vietnam as well as the sales of SPP pellets and polyester yarn. In addition, FTC's branding customers continued to increase orders on long-fiber fabric, leading to a sales increase of 0.14 billion. Moreover, inventory replenishment by FIPC's customers also increased its sales by 0.1 Billion.

3. Aspects of Selling Price :

Affected by the rising regional geopolitical risks such as the U.S. and Iran, crude oil prices increased, coupled with futures market funding momentum, prices of PX, PTA, and PIA rose. Meanwhile, equipment abnormalities among SM industry peers trimmed down the total supply, leading to higher selling prices for SM, PS, and ABS.

II. Comparison of consolidated operating revenue of January in 2026 and in 2025 :

NTD in Thousands

January 2026	January 2025	Amount Difference	Growth Rate
25,040,014	24,019,167	1,020,847	4.3

1. Consolidated operating revenue in January 2026 increased by 1.02 billion, with a growth rate of 4.3% on a YOY basis. Among the difference, sales amount increased by 4.38 billion, while price eclipsed 3.36 billion of the revenue.

2. Aspect of sales volume

i. FCFC : +2.92 billion

In January, thanks to the improvement of PX and SM market conditions, along with last Lunar New Year falling in January, external sales increased by 2.98 billion. Additionally, the resale of raffinate oil to FPCC increased by 0.45 million. However, weak downstream demand for OX and the addition of new PS capacity from competitors reduced the revenue by 0.66 billion.

ii. FCNB : +0.82 billion

Due to new year holiday last year, PTA and PS had more operating days in January this year, resulting in a sales increase of 0.96 billion. Additionally, production and sales adjustments for raffinate oil reduced external sales by 0.1 billion.

iii. Other subsidiaries :

Increased operating hours of FIC power generation units in Vietnam, inventory stocking by polyester yarn and film customers in preparation for the Lunar New Year, and active expansion of cotton yarn and SPP pellet sales collectively contributed 0.25 billion. Furthermore, order momentum of FTC's brand customers which was affected by US tariff in 2025, recovered this year, increasing its sales by 0.19 billion.

3. Aspect of selling price:

Crude oil prices were lower than last year, weakening cost support for petrochemical and plastic raw materials. In addition, oversupply, customers' demand-based purchasing strategy, and intensive peers competition led to product price declines.

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