May 7, 2026

Explanation of FCFC's Consolidated Operating Revenue in April 2026

I. Comparison of consolidated operating revenue in April 2026 and in March 2026.

NTD in Thousands

April 2026	March 2026	Amount Difference	Growth Rate
32,101,065	33,728,547	-1,627,482	-4.8

1. In April, the consolidated operating revenue amounted to 32 billion 101 million and 65 thousand,decreased by 1.63 billion on a monthly basis, with a negative growth rate of 4.8%. Among the difference, sales amount decreased by 4.92 billion, and the price raise boosted 3.29 billion of the revenue.

2. Aspects of sales volume

i. FCFC：-3.67 billion

A revenue deduction of 2.53 billion resulted from the Plant 3 of Aroma's overhaul and the raffinate oil's backward sales to FPCC. Also, Plant SM cut down it sales by 530 million in response to the upcoming overhaul in May. As a result of the rising costs, clients of phenol/acetone, PTA, PS and ABS cut back on their productions, affecting 470 million.

ii. FCNB：-990 million

Because of the rising cost, PS and ABS suffered a decrease of 730 million due to clients' intransferable high cost and thus taking only profitable orders. Raffinate oil was allocated less in outward sales, decreasing 300 million of the revenue.

3. Aspect of Selling Price：

Due to the military conflicts in the Middle East and the closure of strait of Hormuz, price of oil remained a high level which jointly boosted the product prices of petrochemical products.

II. Comparison of consolidated operating revenue of April in 2026 and in 2025：

NTD in Thousands

April 2026	April 2025	Amount Difference	Growth Rate
32,101,065	25,033,602	7,067,463	28.2

1. In April 2026, the consolidated operating revenue amounted to 32 billion 101 million and 65 thousand, increased by 7.07 billion, with a growth rate of 28.2% on a YOY basis. Among the difference, sales amount decreased by 980 million, and the price raise boosted 8.05 billion of the revenue.

2. Aspect of sales volume

   i. FCFC：-110 million

   Customers cut back on their production in response to the market, affecting the sales of OX and PTA by 720 million. To realize lean production, PS and ABS trimmed down its production, affecting 220 million of the revenue. On the other hand, SM and phenol had their overhaul last year, thus contributing an extra 890 million this month.

   ii. FCNB：-830 million

   Quotation of ABS fluctuated due to peers' increased production. Similarly, clients of PTA cut back on their production as the increasing cost could not be transferred, affecting 630 million. Raffinate oil was allocated less in outward sales to reconcile the stock, affecting by 280 million.

   iii. Other subsidiaries：

   Revenue of FIC Vietnam increased by 200 million due to the spec development of SPP pellet and the optimazation of product profolio, resurrecting the losing customers. FIPC decreased by 80 million as a result of rising quotations of PC.

3. Aspect of selling price:

   Due to the US strike on the Iranian oil facilities and the closure of strait of Hormuz, imbalance between demand and supply led to the price surge of oil and petrochemical products.

Spokesperson
Wen-Chin Lu
President
Tel：02-2712-2211