July 9, 2026

Explanation of FCFC's Consolidated Operating Revenue in June 2026

I. Comparison of consolidated operating revenue in June and May 2026.

NTD in Thousands

Jun. 2026	May. 2026	Amount Difference	Growth Rate
27,666,322	27,386,895	279,427	1.0

1. In June, the consolidated operating revenue amounted to 27 billion 666 million and 322 thousand, increasing by 0.28 billion compared to the previous month, reflecting a growth rate of 1.0%. The rise consisted of the sales addition by 3.03 billion but the price decreased 2.75 billion of the total revenue.

2. Aspects of sales volume

i. FCFC：+3.786 billion

Following the completion of the ARO-3 turnaround, PX production and sales volume, together with backward sales of raffinate oil to FPCC, contributed an extra 3.63 billion. To mitigate the risk of declining prices, external sales of phenol increased by 240 million. Reduced internal consumption of SM also increased external sales by 200 million. On the other hand, PP sales decreased by 280 million due to a scheduled turnaround and customers adopting a wait-and-see approach amid falling market prices.

ii. FCNB：-110 million

The decrease was mainly attributable to production and sales adjustments for raffinate oil, reducing external sales by 330 million. Phenol shipments declined by 220 million due to downstream customers' temporary suspension, and also ABS sales decreased by 80 million amid aggressive price competition. Meanwhile, following the completion of the PTA-6 turnaround, higher production and sales volume increased revenue by 540 million.

iii. Other subsidiaries

FTC was confronted with a decrease of 290 million, mainly due to weaker end-market demand caused by the US-Iran conflict, which led branded customers to reduce orders for filament fabrics. FICC also reduced production rates in response to market demand, resulting in a decrease of 170 million.

3. Aspects of selling Price

Following the peace agreement between US and Iran and the reopening of the Strait of Hormuz, geopolitical risk premiums on crude oil subsided while supply increased, leading to a sharp decline in crude oil and petrochemical feedstock prices.

II. Comparison of consolidated operating revenue of June 2026 and in 2025：

NTD in Thousands

Jun. 2026	Jun. 2025	Amount Difference	Growth Rate
27,666,322	24,792,702	2,873,620	11.6

1. In June 2026, the consolidated operating revenue amounted to 27 billion 666 million 322 thousand, increasing by 2.87 billion on a YOY basis, reflecting a growth rate of 11.6%. The rise consisted of the price raise by 6.37 billion while the volume affected 3.5 billion of the total revenue.

2. Aspect of sales volume

   i. FCFC：-1.59 billion

   PP, ABS and PS sales decreased by 1.04 billion due to declining market prices, customer wait-and-see sentiment, and scheduled equipment maintenance. Lower demand from downstream customers for PTA, PIA and OX, resulting from production cutbacks, reduced shipments by 1.02 billion. Meanwhile, improved PX margins and expanded sales increased revenue by 430 million.

   ii. FCNB：-1.59 billion

   PS and ABS sales decreased by 750 million as customers delayed purchases amid falling prices. Lower demand from downstream customers for PTA, PIA and phenol reduced shipments by 630 million. In addition, production and sales adjustments for raffinate oil reduced sales by 180 million.

   iii. FTC

   The decrease was mainly attributable to weaker filament fabric sales, as intensified price competition from Chinese manufacturers reduced revenue by 270 million.

3. Aspect of selling price

   The US-Iran conflict drove up crude oil and petrochemical product prices. Although prices reversed and declined after the peace agreement reached in June, the average selling prices of major products remained higher than those of the previous year.

July 9 ,2026

Declare of FCFC's Consolidated Profit and Loss in the 2nd Quarter of 2026

I. Comparison of consolidated profit and loss in the 2nd and 1st quarter of 2026：

NTD in Thousands

Item/Quarter	Q2 2026	Q1 2026	Difference	Growth Rate%
Consolidated Operating Revenue	87,154,282	81,749,811	5,404,471	6.6
Consolidated Profit	1,920,804	3,120,431	-1,199,627	-38.44
Profit Before Income Tax	7,015,596	7,294,502	-278,906	-3.82
Profit After Income Tax				
Net Income (with Non-Controlling Interest)	6,470,523	6,534,544	-64,021	-0.98
Net Income (Owner of the Parent)	6,092,500	6,245,039	-152,539	-2.44
Profit Attributable to Common Shareholders of the Parent	1.04	1.07	-0.03	-2.80

1. In the second quarter of 2026, the consolidated operating revenue amounted to 87 billion 154 million 282 thousand, increasing by 5.4 billion compared to the previous quarter, reflecting a growth rate of 6.6%. The rise consisted of the price raise by 15.83 billion but the sales decrease eroded 10.43 billion of the total revenue.

   a. Aspect of sales volume

   i. FCFC：-8.62 billion

   Scheduled turnarounds at the ARO-3 and SM-2 plants reduced PX and SM production and sales volume, together with raffinate oil sales to FPCC, by a combined 6.95 billion. Following a sharp rise and subsequent correction in PS, ABS and PP prices, market price volatility and higher ocean freight rates led customers to delay purchases, reducing sales by 1.58 billion. In addition, downstream phenol customers reduced operating rates due to shutdowns, decreasing sales by 230 million.

   ii. FCNB：-2 billion

   PS and ABS sales decreased by 2.17 billion as customers adopted a wait-and-see approach following a sharp price increase and subsequent correction, resulting in market price volatility. Lower demand from downstream PIA customers reduced shipments by 450 million. Meanwhile, PTA sales increased by 630 million as downstream polyester production recovered this quarter after weaker demand during the Lunar New Year holiday in the first quarter.

iii. Other subsidiaries

FICC recorded a decrease of 300 million due to the traditional low season for downstream demand. Meanwhile, FIC Vietnam increased by a combined 620 million, mainly driven by increased operating hours of its power generation units in line with national grid dispatch requirements and expanded SPP pellet sales through market-oriented pricing.

b. Aspect of selling Price

The improvement was mainly attributable to stronger crude oil prices driven by Middle East geopolitical tensions, which lifted feedstock and product prices, together with ongoing product mix optimization and the promotion of differentiated products to enhance pricing and profitability.

2. Consolidated profit before income tax in the 2nd quarter of 2026 was 7.02 billion, decreasing by 280 million compared with the previous quarter. Reasons are as follows：

a. Operating profit decreased by 1.2 billion：

Following the US-Iran peace agreement in June and the reopening of the Strait of Hormuz, crude oil and petrochemical feedstock prices declined. Aggressive price competition from certain peers led to market price volatility, while customers adopted a wait-and-see approach and replenished inventories only for essential demand, putting downward pressure on product prices. In addition, scheduled turnarounds at major production units reduced production and sales volume, resulting in lower operating profit.

b. Consolidated non-operating profit increased by 920 million.

i. Cash dividends increased by 800 million. Among the difference, FPCC and FPC contributed an extra 440 and 240 million repectively.

ii. Investment profit of Equity Method jointly increased 720 million. (FPCC+420 million; MLPC +310 million)

iii. Profit of currency exchange decreased from 350 million to zero compared with last quarter.

3. Net profit after income tax attributed to owners of the parent in the 2nd quarter of 2026 was 6 billion 92 million 500 thousand. The earnings per share was NTD 1.04, NTD 0.03 less than the previous quarter.

II. Comparison of consolidated profit and loss in the 1st half of 2026 and that of 2025：

NTD in Thousands

Item/Quarter	H1 2026	H1 2025	Difference	Growth Rate%
Consolidated Operating Revenue	168,904,093	152,456,956	16,447,137	10.8
Consolidated Profit	5,041,235	-2,966,687	8,007,922	-
Profit Before Income Tax	14,310,098	-7,490,624	21,800,722	-
Profit After Income Tax				
Net Income (with Non-Controlling Interest)	13,005,067	-7,454,804	20,459,871	-
Net Income (Owner of the Parent)	12,337,539	-7,281,905	19,619,444	-
Profit Attributable to Common Shareholders of the Parent	2.11	-1.24	3.35	-

1. In the first half of 2026, the consolidated operating revenue amounted to 168 billion 904 million 93 thousand, increasing 16.45 billion on a YOY basis, reflecting a growth rate of 10.8%. The rise consisted of the price raise by 21.54 billion but the sales decrease eroded 5.09 billion of the total revenue.

a. Aspects of sales volume

i. FCFC：-690 million

Reduced production by downstream customers for OX, PTA and PIA due to weak market conditions lowered shipment demand, reducing sales by 4.2 billion. Lean production initiatives for PS, ABS and PP reduced production and sales volume by 3.13 billion. Meanwhile, expanded PX sales increased revenue by 4.82 billion; lower internal consumption of SM increased external sales by 1.16 billion; and phenol/acetone operations returned to normal after last year’s turnaround, contributing 530 million.

ii. FCNB：-3.62 billion

Oversupply in the ABS market and aggressive price competition led to reduced production and sales volume to control inventory, impacting revenue by 1.95 billion. Lower demand from downstream PTA and PIA customers reduced shipments by 1.41 billion. In addition, production and sales adjustments for raffinate oil reduced external sales by 200 million.

iii. Other subsidiaries

FTC decreased by 1.11 billion, mainly due to weaker end-market demand for filament fabrics and high inventory levels at branded customers, resulting in fewer orders. FICC also declined by 220 million due to weak market conditions. Meanwhile, FIC Vietnam increased by 550 million, mainly driven by expanded sales of SPP pellets for industrial yarn applications through market-oriented pricing, as well as increased operating hours of its power generation units in line with national grid dispatch requirements.

b. Aspects of Selling Price

Affected by regional conflics between the US and Iran, price of oil and other differentiated products were pushed high, making the average price of products higher than last year.

2. Consolidated profit before income tax in the first half of 2026 was 14.31 billion, increasing by 21.8 billion compared with that of 2025.

a. Operating profit increased by 8 billion

The Company continued to optimize its product profolio and promote lean production while flexibly adjusting production and sales strategies in response to market conditions to maximize profitability. In addition, the US-Iran conflict pushed up crude oil and product prices, widening the margin between product selling prices and feedstock costs, thereby improving profitability.

b. Consolidated non-operating profit increased by 13.8 billion

i. Investment profit of Equity Method increased by 10.88 billion.
(FPCC +10.6 billion: FATC +290 million)

ii. Loss of currency exchange decreased by 2.6 billion.
(340 million/2026H1; -2.26 billion/2025H1)

iii. Cash dividends increased by 340 million due to FPCC brought forward its releasing day.

3. Net profit after income tax attributable to owners of the parent in the first half of 2026 is 12 billion 337 million 539 thousand. The earnings per share is NTD 2.11, NTD 3.35 more than that of 2025.

Spokesperson
Wen-Chin Lu
President
Tel：02-2712-2211