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Explanation of FCFC's Consolidated Operating Revenue in July 2026

I. Comparison of consolidated operating revenue in July and in June 2026.

NTD in Thousands

July 2026	June 2026	Amount Difference	Growth Rate
31,267,016	27,666,322	3,600,694	13.0%

1. The consolidated operating revenue in July was 31 billion 267 million 016 thousand, increasing by 3.6 billion on a monthly basis, with a growth rate of 13%. Among the difference, sales amount increased by 4.56 billion, while the price drop eclipsed 960 million of the revenue.
2. Aspects of sales volume

i. FCFC：+3.04 billion

Due to geopolitical uncertainties and volatile market conditions, the Company stepped up sales efforts and accelerated inventory reduction. Sales of PX, SM, PS, ABS, and PP increased by 2.76 billion. In addition, stronger downstream demand for PTA and PIA resulted in an increase in sales of 210 million.

ii. FCNB：+1.56 billion

The increase was mainly attributable to the resumption of PTA-6 following its turnaround and higher production from PTA-5, which increased PTA sales volume by 1.38 billion. In addition, inventory reduction boosted PS and ABS sales by 230 million, while stronger demand for PIA increased sales by 120 million. However, sales of raffinate were reduced by 210 million due to production and sales adjustments.

iii. Other Subsidiaries：

At FIC Vietnam, power generation hours declined in line with the dispatch schedule of the national power grid, resulting in a decrease in sales of 380 million. Meanwhile, stronger market demand led to increased acetic acid sales in Taiwan, contributing an increase of 210 million.

3. Aspect of Selling Price：

The market remained volatile as the U.S.-Iran situation fluctuated, with another conflicts following the initiation of peace talks. Customers adopted a cautious, wait-and-see approach, while price-cutting competition from certain industry peers further weighed on the market. As a result, the average selling prices of petrochemical and plastics products were lower than those of the previous month.

II. Comparison of consolidated operating revenue of July in 2026 and in 2025：

NTD in Thousands

July 2026	July 2025	Amount Difference	Growth Rate
31,267,016	23,302,893	7,964,123	34.2%

1. The consolidated operating revenue in July was 31 billion 267 million 016 thousand, increasing by 7.96 billion, with a growth rate of 34.2% on a YOY basis. Among the difference, sales amount increased by 820 million,while the price raise boosted 7.14 billion of the revenue.
2. Aspect of sales volume
   i. FCFC：+840 million
   Reduced internal consumption of PX and higher external sales, together with increased sales of raffinate to FPCC contributed a combined increase of 1.86 billion. On the other hand, weak downstream demand for SM, phenol, OX, PS, ABS, and PP, coupled with significant fluctuations in crude oil and feedstock prices, prompted customers to place orders more cautiously, resulting in a combined decrease in sales of 1.09 billion.
   ii. FCNB：+120 million
   The resumption of PTA-6 following its turnaround and increased production from PTA-5 raised PTA sales volume by 930 million. However, ABS sales decreased by 470 million as volatile market conditions and aggressive price competition led customers to purchase only on a need basis. In addition, sales of raffinate decreased by 210 million due to production and sales adjustments, while reduced offtake from downstream phenol customers lowered sales by 100 million.
   iii. Other Subsidiaries：
   Sales of FICC increased by 160 million, as production and sales returned to normal this year following inventory accumulation prior to last year’s turnaround. Meanwhile, sales of woven fabrics at FTC declined by 270 million due to the seasonal transition of apparel orders.
3. Aspect of selling price:
   Geopolitical tensions between the U.S. and Iran pushed up crude oil and petrochemical feedstock prices, lifting product prices. In addition, adjustments to the product mix by increasing the proportion of differentiated products further enhanced the average selling price.

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