Sep 8, 2026

Explanation of FCFC's Consolidated Operating Revenue in August 2026

I. Comparison of consolidated operating revenue in August and in July 2026.

NTD in Thousands

August 2026	July 2026	Amount Difference	Growth Rate
30,558,197	31,267,016	-708,819	-2.3%

1. The consolidated operating revenue in August was 30 billion 558 million 197 thousand, decreasing by 709 million on a monthly basis, with a negative growth rate of 2.3%. Among the difference, sales amount decreased by 1.71 billion, while the price drop increased a billion of the revenue.
2. Aspects of sales volume

i. FCFC：-500 million

PX consumption increased while external sales decreased, and the resale of raffinate oil to FPCC also decreased, with a combined negative impact of 1.06 billion. Meanwhile, reduced benzene consumption and increased external sales contributed an addition of 370 million, while improved OX spreads and strengthened sales and inventory clearance of ABS and PP contributed a combined 300 million.

ii. FCNB：-1.06 billion

Mainly due to weather-related delays in raw material arrivals and adjustments made in response to equipment operating conditions, production and sales were flexibly adjusted. PTA sales decreased by 1.49 billion, while raffinate oil sales increased by 420 million.

iii. FIPC：-210 million

The decrease resulted from scheduled maintence in August, and therefore the total amout of sales as well as the production dropped.

3. Aspect of Selling Price：

The prolonged escalation of geopolitical tensions in the Middle East, intensified U.S. economic sanctions, and the deadlock over control of the Strait of Hormuz have made it difficult to increase crude oil transportation volumes, driving crude oil and petrochemical feedstock prices to fluctuate at elevated levels. In addition, concentrated maintenance shutdowns at some industry peers provided support for product prices.

II. Comparison of consolidated operating revenue of August in 2026 and in 2025：

NTD in Thousands

August 2026	August 2025	Amount Difference	Growth Rate
30,558,197	23,203,688	7,354,509	31.7%

1. The consolidated operating revenue in August was 30 billion 558 million 197 thousand, increased by 7.35 billion, with a growth rate of 31.7% on a YOY basis. Among the difference, sales amount increased by 30 million,while the price raise boosted 7.32 billion of the revenue.
2. Aspect of sales volume
   i. FCFC：+440 million
   Improved PX market conditions increased the external sales by 1.49 billion. Also, reduced benzene consumption and increased external sales together contributed 370 million, while expanded PTA export sales contributed 120 million. Meanwhile, adjustments to raffinate oil production and sales reduced external sales by 660 million. Moreover, plant SM-2 operations were adjusted in response to market conditions after the scheduled maintenance, reducing sales by 440 million. Maintenance-related production cuts at downstream of OX and phenol/acetone customers reduced sales by 430 million.
   ii. FCNB：-80 million
   Mainly due to significant volatility in ABS feedstock prices, weak end-user consumption and an uncertain outlook, customers remained cautious while industry peers engaged in low-price competition, resulting in a 450 million decrease in sales. Meanwhile, PTA production and sales adjustments contributed 360 million.
   iii. Other Subsidiaries：-390 million
   Mainly due to weaker end-user consumption of filament fabrics, resulting in reduced orders from brand-name customers. In addition, the Iran-U.S. conflict, which drove up oil prices, together with unfavorable weather conditions, led to lower fuel oil sales volumes.
3. Aspect of selling price:
   Recurring geopolitical tensions between Iran and the United States stimulated high-level volatility in oil and feedstock prices, supporting market conditions for petrochemical and plastic products. In addition, continued adjustments to the product mix and an increased proportion of differentiated products contributed to higher average selling prices.

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