November 6, 2026

Explanation of FCFC's Consolidated Operating Revenue in October 2026

I. Comparison of consolidated operating revenue in October and September 2026.

NTD in Thousands

Oct. 2026	Sep. 2026	Amount Difference	Growth Rate
35,831,843	33,399,645	2,423,198	7.3

1. In October, the consolidated operating revenue amounted to 35 billion 831 million and 843 thousand, increasing by 2.43 billion compared to the previous month, reflecting a growth rate of 7.3%. Among the difference, supporting force from the product price increased by 2.43 billion, while the sales drop eclipsed the rest 1 million.

2. Aspects of sales volume

i. FCFC：+200 million
Improved PX market conditions boosted sales volume, while sales of raffinate oil to FPCC also increased, resulting in a combined sales increase of 780 million. PTA secured additional customer demand following production cuts by industry peers, increasing sales by 110 million. On the other hand, phenol/acetone, PIA, PS and ABS sales decreased by 420 million due to unfavorable market conditions or customers' resistance to high-cost pricing. In addition, increased captive consumption of benzene reduced sales by 210 million.

ii. FCNB：-390 million
The main decrease was attributable to a reduction of 280 million in raffinate oil sales due to inventory adjustments, and a decrease of 120 million in ABS sales as customers remained cautious and resisted high prices.

iii. FIC Viernam：+190 million
The increase was mainly attributable to longer operating hours of power generation units in response to dispatch requirements from the national power grid.

3. Aspects of selling Price
Tensions in the Middle East, low U.S. petroleum reserve levels, and refinery maintenance shutdowns continued to drive crude oil prices upward, lifting market prices for petrochemical and plastic products. However, weak downstream market conditions and customers' resistance to price increases limited the momentum for further price hikes.

II. Comparison of consolidated operating revenue of October 2026 and in 2025：

NTD in Thousands

Oct. 2026	Oct. 2025	Amount Difference	Growth Rate
35,831,843	22,146,817	13,685,026	61.8

1. In October 2026, the consolidated operating revenue amounted to 35 billion 831 million and 843 thousand, increasing by 13.69 billion on a YOY basis, reflecting a growth rate of 61.8%. It was consisted of the sales addition by 860 million and the price raise contributed an extra 12.83 billion to the total revenue.
2. Aspect of sales volume
   i. FCFC：+980 million
   Improved PX margins supported sales expansion, while sales of raffinate oil to FPCC also increased, resulting in a combined sales increase of a billion. PTA secured additional customer demand following production cuts by industry peers, increasing sales by 130 million. PP customers placed orders to replenish inventories, increasing sales by 90 million. Reduced captive consumption of SM and phenol increased external sales by 90 million. On the other hand, unfavorable market conditions for OX, PIA and ABS prompted customers to reduce operating rates, resulting in a decrease of 320 million in sales.

   ii. FCNB：-550 million
   Weak ABS demand and oversupply led to price-cutting competition among industry peers, reducing sales by 450 million. In addition, inventory adjustments for raffinate oil reduced sales by 100 million.

   iii. FIC Viernam：+450 million
   The increase was mainly attributable to longer operating hours of power generation units in response to dispatch requirements from the national power grid, as well as expanded sales and business optimization and consolidation of textile fiber products.

3. Aspect of selling price
   Following the U.S.-Iran conflict, geopolitical tensions remained volatile. Restricted crude oil supply and heightened market concerns drove oil prices up sharply, subsequently pushing up market prices for petrochemical and plastic products.

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